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OF COUNSEL URBAN A LESTER

RECORDATIONNO. 27683 FRE

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SURFACE TRANSPORTATION BOARD

October 7, 2008

ELIAS C. ALVORD (1942)

ELLSWORTH C ALVORD (1964)

Anne K. Quinlan, Esquire Acting Secretary Surface Transportation Board 395 E Street, S.W. Washington, D.C. 20423-0001

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Railcar Lease, dated as of October 2, 2008, a primary document as defined in the Board's Rules for the Recordation of Documents.

The names and addresses of the parties to the enclosed document are:

Lessor:

The CIT Group/Equipment Financing, Inc.

30 South Wacker Drive

**Suite 3000** 

Chicago, IL 60606

Lessee:

Verasun Marketing, LLC

110 North Minnesota Avenue

Suite 300

Sioux Falls, SD 57104

Anne K. Quinlan, Esquire October 7, 2008 Page 2

A description of the railroad equipment covered by the enclosed document is:

55 tank cars: CITX 220278 and within the series CTCX 732466 - CTCX 732475 and DBUX 302030 - DBUX 303360 as more particularly set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Memorandum of Railcar Lease.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/sem Enclosures

## MEMORANDUM OF RAILCAR LEASE

## KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee (as successor in interest to US BioEnergy Corporation) are parties to that certain Master Railcar Lease (the "Master Lease") dated as of February 4, 2008 and Schedule No. 04 thereto dated as of February 4, 2008 (the "Schedule"; the Schedule and the Master Lease to the extent relating to the Schedule, are hereinafter referred to as the "Lease") covering the equipment listed on Schedule A hereto (the "Equipment").

WHEREAS, the Parties wish to show for the public record the existence of the aforesaid Lease, and the respective interests therein of the parties and accordingly the Parties have caused this memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

THE CIT GROUP/EQUIPMENT FINANCING, INC.

By:	Jus	THE		
Name:	114	ffres	T. L. H.	
Title:	SVP	Leasi	· \	
_			<del></del>	 

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by all necessary limited liability company authority and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

VERASUN MARKETING, LLC  By: Downloads	27683 FEED
Name: Barry Schaps \ Title: SVP Sales & Logistics	OCT 07 '08 -9 30 AM
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## **SCHEDULE A**

<b>IUMBER OF CARS</b>		EQUIPMENT DESCRIPTION		
55		28,000 through 31,000 gallon capacity tank cars,		
		non coiled, non insulated		
1		DBUX	302679	
2		DBUX	302682	
3		DBUX	302683	
4		DBUX	302684	
5		DBUX	302686	
6		DBUX	302687	
7		DBUX	302688	
8		DBUX	302690	
9		DBUX	302699	
10		DBUX	302875	
11		DBUX	302879	
12		DBUX	302926	
13		DBUX	302935	
14		DBUX	302990	
15		DBUX	302997	
. 16		DBUX	303352	
17		DBUX	303354	
18		DBUX	303356	
19		DBUX	303357	
20		DBUX	303358	
21		DBUX	303360	
22		CTCX	732466	
23		CTCX	732468	
24		CTCX	732470	
25		CTCX	732471	
26		CTCX	732475	
27		CITX	220278	
28		DBUX	302030	
29		DBUX	302036	
30		DBUX	302061	
31		DBUX	302075	
32		DBUX	302076	
33	,	DBUX	302079	
34		DBUX	302080	
35		DBUX	302081	
36		DBUX	302082	
37		DBUX	302108	
38		DBUX	302109	
39		DBUX	302111	
40		DBUX	302112	
41		DBUX	302113	

## **SCHEDULE A**

NUMBER OF CARS	EQUIPMENT DESCRIPTION	
55	28,000 through 31,000 gallon capacity tank car	S,
	non coiled, non insulated	
42	DBUX 302114	
43	DBUX 302115	
44	DBUX 302116	
45	DBUX 302117	
46	DBUX 302118	
47	DBUX 302119	
48	DBUX 302120	
49	DBUX 302121	
50	DBUX 302122	
51	DBUX 302123	
52	DBUX 302124	
53	DBUX 302125	
54	DBUX 302126	
55	DBUX 302127	